ReyPAY® Customizable Emails with Reynolds Hosted Web Application



Retail Management System



ReyPAY Setting Up Web Browsers

The guide will walk you through the login process and help you begin customizing ReyPAY emails. Please complete the following two sections before customizing.

- Web Browsers and Accessing the Website.
- Logging in to Reynolds Hosted Web Application.

Web Browsers and Accessing the Website

Reynolds Hosted Web Application is the digital platform supporting ReyPAY. This is also the application used to modify email templates. Reynolds Hosted Web Application is designed to work with any modern, HTML 5 compatible web browser. This includes Google Chrome, Firefox, Safari, and Internet Explorer 10 or greater.

- 1 Make sure your computer or device has a compatible web browser. If you have a compatible browser already, skip to step 2.
 - a) Select a compatible browser:
 - i. Google Chrome: <u>https://www.google.com/intl/en/chrome/</u> browser/?brand=CHMO
 - ii. Firefox: http://www.mozilla.org/en-US/firefox/all/
 - iii. Safari: http://support.apple.com/downloads/#safari
 - iv. Internet Explorer: http://windows.microsoft.com/en-us/internet-explorer/
 - b) Allow pop-ups:
 - i. Google Chrome 🚫 users:
 - Click the Menu icon \equiv on the top right corner of the browser toolbar.
 - Select "Settings."
 - Click the "Show advanced settings..." link at the bottom of the screen.
 - In the "Privacy" section, click the "Content settings..." button.
 - Scroll down to the "Pop-ups" section and click "Manage exceptions..."
 - Select the text box and type [*.]dealer.reyrey.net and click "Done."

ii. Firefox 😉 users:

- Select the "Content" panel option.



- Uncheck "Block pop-up windows" to disable the pop-up blocker.
- Click "Exceptions..." button.
- In the "Address of web site:" textbox, type **dealer.reyrey.net**.
- Click "Allow."

iii. Safari 💋 users:

• Skip to step 2.

iv. Internet Explorer 10 🜔 or greater users:

- Click the "Tools" option from those displayed along the top left corner of the screen.
- Point to "Pop-up Blocker" in the drop-down menu.
- Click "Pop-up Blocker Settings."
- In the "Address of website to allow:" textbox, type **dealer.reyrey.net**.
- Click "Add."
- Click "Close."
- c) You will need Adobe Acrobat to utilize the Reynolds Hosted Web Application. Visit the web address below to download:
 - <u>http://get.adobe.com/reader/</u>

- d) For Google Chrome and Firefox users, complete the steps below to allow Adobe Reader to be the default PDF viewer:
 - i. Google Chrome 📀 users:
 - In the Chrome address bar, type chrome://plugins.
 - Disable Chrome PDF Viewer.
 - Enable the Adobe Acrobat/Adobe Reader plugin.
 - ii. Firefox 🔕 users:
 - At the top of the Firefox window, click on the Firefox button and then select "Options."
 - Select the Applications panel.
 - Find Portable Document Format (PDF) in the list and click on it to select it.
 - Click on the drop-down arrow in the Action column for the above entry and select the PDF viewer you wish to use.
- 2 Double-click the compatible web browser icon on your device.



3 Type **https://dealer.reyrey.net** in the browser's address bar, and press "Enter" to access the Reynolds Hosted Web Application website.



Important Note: Please contact your IT professional if you require assistance with any of the above instructions.

Logging into Reynolds Hosted Web Application

1 Type in the username and password you received, and click the blue "Sign On" button. The password **is** case sensitive. The Contact Support link at the bottom of the screen can be clicked to display our support contact information if you experience difficulties logging in.

Rey	ynolds	and Reynolds	
	Username	Password	
	FirstLast		
	Remember My Userna	ame Sign On	
Contact Manag	iomont		
		with a single, comprehensive solution that fully	
		unting all flow through Contact Management	
	ompromised and that the reporting wi	or duplicate data entry, guaranteeing that the ville be up-to-date on time, every time.	
		Reynolds & Reynolds.	
	Copyright The Reyn	act Support Privacy Policy anolds and Reynolds Company 2012 - present. / The Reynolds and Reynolds Company under license.	

2 Once logged in, you will see the Security Settings screen. This screen will only need to be completed the first time a user logs in.

3 Type the same temporary password used on the login screen in the "Current Password" field. Select a new password that is at least seven characters long and contains two of the following three character types: letters, numbers, and symbols. Type the new password into the two corresponding fields.

Security Settings		
Change Password		
Current Password	New Password	Confirm New Password
•••••	•••••	•••••

4 Select one security question from each of the three drop-down menus, and type each answer in the corresponding "Security Answer" textbox. These questions will be used to recover your password if you select the "Forgot your password?" link on the login screen.

Change Security Questions			
Security Question 1		Security Answer 1	
On what street did you grow up?	*	Type first answer here	
Security Question 2		Security Answer 2	
What was your first pet's name?	*	Type second answer here	
Security Question 3		Question	Security Answer 3
Custom Question	*	Type custom question	Type third answer here

Note: If you select the "Custom Question" option, a new text field will appear for you to type in the question.

5 Once you have completed the screen, click the blue "Save" button **Save** to proceed.

You are now ready to use the Reynolds Hosted Web Application in support of ReyPAY. For questions or assistance, please contact POWER Support at 888.999.6348.

ReyPAY Setting Up Email Templates

verride Logo Flag	Theme Color 2		
	#0000FF Preview	Select Templates	
		×	
Parts	otors.com (781) 455 0000 d, Cambridge, MA 02142 INVOICE SUMM/		
Invoice Date	Amount	Invoice Number	

- 1 A logo can be setup to display on all emails and the online payment landing page.
- 2 Online payment landing page theme color controls **only** the theme color for parts and service online landing pages.

Selecting "Preview" will give a snapshot of what the online payment landing page will look like with uploaded logo and color choice.

Туре	1 Template Name	2 Sender Alias	3 Signatu	ire	4 Default Reply To
Parts Invoice Done	Global - Parts - Invoice Done		Counterperson	•	todd_james@rumotors.com
Parts Payment Recpt	Global - Parts - Payment Receipt		Counterperson	¥	todd_james@rumotors.com
Service Invoice Done	Global - Service - Invoice Done		Advisor	T	todd_james@rumotors.com
Service Payment Recpt	Global - Service - Payment Receipt		Advisor	Ŧ	todd_james@rumotors.com

- 1 Template Name: For customers using Online Vehicle Deposits, six email templates can be customized. For all other customers, four email templates are available to be customized.
- 2 Sender Alias: Used to customize the "From" line on the email.
- 3 Signature: The information that will pull to the signature of the email. Parts has a Counterperson and Dealership option. Service has an Advisor and Dealership option. For Online Vehicle Deposits, the signature pulls from the selected department tab.
 - Advisor/Counterperson Will pull the email address from the SEC profile of the advisor or counterperson on the invoice.
 - Dealership Will pull the email address from the Department Details listed within the Departments tab.
- 4 Default Reply To: The default email address the parts and service emails will be sent from if the advisor or counterperson does not have an email address entered in their SEC profile.



- 1 Accent Background 1: Controls the color of the "Invoice Summary" header background.
- 2 Accent Color 1: Controls the color of the email banner and the icon below the summary section.
- 3 Body Background: Controls the color that outlines the summary section.
- ⁴ Dark Text: Controls the color of the font within the main body of the email (does not include text within the summary section).
- 5 Light Text: Controls the color of the font within the email banner and the icon below the Summary section.
- 6 Page Background: Controls the color of the invoice summary.
- In the body of the email, any icon reans the text box can be edited. Simply click anywhere on the text to edit.



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